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香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本公佈的內容概不負責，對其準確性或完整性亦不發表任何聲明，並表明不會就本公佈全部或任何部分內容或因依賴該等內容而引致的任何損失承擔任何責任。

為進行全球發售，國際承銷商有權（由全球協調人行使）於香港公開發售截止申請日期起計30日（即二零零七年七月二十五日（星期三））內，隨時要求本公司按發售價發行及配發不超過45,000,000股額外股份，相當於根據全球發售初步發售的股份總數15%，應付國際配售的超額分配（如有）。倘行使超額配股權，則本公司將在報章刊登公佈。

就全球發售而言，全球協調人（作為穩定價格經辦人）（或其任何代表）可代表承銷商超額配發或進行交易，以於發行日期後起計一段有限期間內支持股份的市價高於原應達致的水平。

然而，全球協調人或任何代表（作為穩定價格經辦人）、其聯屬公司並無責任進行該等穩定價格行動。該等穩定價格行動可於所有容許進行的司法權區根據一切相關法例及監管規定（包括證券及期貨條例的證券及期貨（穩定價格）規則）進行。該等穩定價格行動一經進行，將由穩定價格經辦人或其任何代表全權酌情進行，並可隨時終止，惟須在指定限期屆滿時結束。穩定價格行動的詳情以及證券及期貨條例的監管情況載於本公司於二零零七年六月二十日刊發的招股章程（「招股章程」）「全球發售的架構－超額配股及穩定價格」一節。

除本公佈另有界定者外，招股章程已界定的詞語在本公佈中具有相同涵義。



中國高速傳動設備集團有限公司*

China High Speed Transmission Equipment Group Co., Ltd.

(於開曼群島註冊成立的有限公司)

全球發售

全球發售的發售股份數目：**300,000,000** 股股份
(視乎超額配股權而定)
香港發售股份數目：**150,000,000** 股股份 (於回撥後調整)
國際配售股份數目：**150,000,000** 股股份
(於回撥後調整及
視乎超額配股權而定)
發售價：每股發售股份 **7.08** 港元
(不包括 1% 經紀佣金、
0.004% 證監會交易徵費及
0.005% 聯交所交易費)
面值：每股 **0.01** 美元
股份代號：**658**

獨家全球協調人、保薦人、賬簿管理人兼牽頭經辦人

Morgan Stanley

摩根士丹利

概要

- 發售價定為每股發售股份7.08港元(不包括1%經紀佣金、0.004%證監會交易徵費及0.005%聯交所交易費)。
- 根據香港公開發售接獲的有效申請合共認購20,779,617,000股香港發售股份，相當於根據香港公開發售初步可供認購的香港發售股份總數30,000,000股約692倍。
- 根據國際配售初步發售的發售股份錄得非常大幅超額認購。
- 由於香港公開發售出現超額認購，已用招股章程「全球發售的架構」一節所述的回撥機制將香港公開發售的發售股份數目增至150,000,000股香港發售股份，相當於全球發售(並無計及可能因行使超額配股權而發行的股份)可供發售的發售股份總數50%。
- 就全球發售而言，本公司已授予國際承銷商超額配股權，可由全球協調人代表國際承銷商於香港公開發售截止申請日期計30日(即二零零七年七月二十五日(星期三))內行使，要求本公司按發售價發行及配發不超過合共45,000,000股額外股份，相當於根據全球發售初步發售的股份總數15%，應付國際配售的超額分配(如有)。
- 就香港公開發售而言，本公司公佈配發基準、申請結果、成功申請人的香港身份證號碼、護照號碼或香港商業登記證號碼(如適用)，以及根據白色及黃色申請表格及向香港結算發出電子認購指示而成功獲配發香港發售股份的數目，資料同時可按以下方式取得：
 - 於二零零七年七月三日星期二在聯交所網站www.hkex.com.hk提供；及
 - 於二零零七年七月三日星期二上午八時正起至二零零七年七月十日星期二午夜十二時正止每日24小時在本公司網站www.chste.com提供。

- 使用**白色**申請表格申請認購並獲成功分配1,000,000股或以上香港發售股份，且在**白色**申請表格上列明擬欲親自領取股票的申請人，可於二零零七年七月三日星期二上午九時正至下午一時正，親身前往本公司香港股份過戶登記分處香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖）領取股票。
- 對於使用**白色**申請表格遞交申請並全部或部分成功的申請人，不可供親身領取或可供親身領取但未獲領取的香港發售股份股票，預期於二零零七年七月三日星期二以普通郵遞方式寄予有權獲得該等股票的人士，郵誤風險概由彼等承擔。
- 以**黃色**申請表格及透過向香港結算發出**電子認購指示**提出申請並全部或部分獲接納的申請人所獲配發的香港發售股份股票，預期於二零零七年七月三日星期二辦公時間結束時存入中央結算系統，以寄存於彼等的中央結算系統投資者戶口持有人股份賬戶或彼等指定的中央結算系統參與者股份賬戶。
- 對於申請全部或部分不獲接納的人士，不可供親身領取或可供親身領取但未獲領取的退款支票，預期於二零零七年七月三日星期二以普通郵遞方式寄予申請表格所示申請人的地址，郵誤風險概由彼等承擔。
- 透過向香港結算發出**電子認購指示**的申請人的退款（如有）預期於二零零七年七月三日星期二存入指定銀行賬戶或閣下經紀或託管商的指定銀行賬戶。
- 本公司將不會發出任何臨時所有權文件。股票僅在香港公開發售全面成為無條件及承銷協議並無根據有關條款終止的情況下，方可成為有效的所有權憑證（預期於二零零七年七月四日星期三上午八時正）。
- 股份預期於二零零七年七月四日星期三上午九時三十分開始在聯交所買賣（股份代號：658）。股份的買賣單位將為每手1,000股。

發售價

發售價定為每股發售股份7.08港元(不包括1%經紀佣金、0.004%證監會交易徵費及0.005%聯交所交易費)。按每股發售股份的發售價為7.08港元，在扣除相關開支後，估計全球發售的所得款項淨額將約為1,958,900,000港元(假設並無行使超額配股權)。

所接獲申請及認購踴躍程度

董事公佈，於二零零七年六月二十五日星期一中午十二時正截止申請時，合共接獲351,371份根據香港公開發售提出的有效申請(包括向香港結算發出**電子認購指示**)，以認購合共20,779,617,000股香港發售股份，相當於根據香港公開發售初步可供認購的香港發售股份總數30,000,000股約692倍。

所接獲合共351,371份以**白色**及**黃色**申請表格及透過向香港結算發出**電子認購指示**提出以認購合共20,779,617,000股香港發售股份的有效申請當中，認購合共4,704,817,000股香港發售股份的347,005份有效申請乃屬認購總認購額為5,000,000港元或以下(根據最高發售價每股7.08港元計算，加上1%經紀佣金、0.004%證監會交易徵費及0.005%聯交所交易費)的香港發售股份(相當於香港公開發售甲組初步可供分配的股份總數15,000,000股約313倍)，而認購合共16,074,800,000股香港發售股份的4,366份申請乃屬認購總認購額為5,000,000港元以上(根據最高發售價每股7.08港元計算，加上1%經紀佣金、0.004%證監會交易徵費及0.005%聯交所交易費)的香港發售股份(相當於香港公開發售乙組初步可供分配的股份總數15,000,000股約1,071倍)。

並無按照申請表格所載指示填妥的申請已遭拒絕受理。411份重複申請或疑屬重複申請已獲識別及拒絕受理。986份申請因退票而遭拒絕受理。170份申請因申請無效而遭拒絕受理。並無接獲認購超過香港公開發售初步可供認購的香港發售股份50%(即超過15,000,000股)的申請。

由於香港公開發售出現超額認購，已用招股章程「全球發售的架構」一節所述的回撥機制將香港公開發售的發售股份數目增至150,000,000股香港發售股份，相當於全球發售(並無計及可能因行使超額配股權而發行的股份)可供發售的發售股份總數50%。

可供認購及以白色及黃色申請表格及透過向香港結算發出電子認購指示有效申請的香港發售股份已根據下文「香港公開發售的配發基準」一段所述的基準有條件配發。

國際配售

本公司董事進一步公佈根據國際配售初步發售的發售股份已獲非常大幅超額認購。

就全球發售而言，本公司已授予國際承銷商超額配股權，可由全球協調人代表國際承銷商於香港公開發售截止申請日期起計30日（即二零零七年七月二十五日（星期三））內行使，要求本公司按發售價發行及配發不超過合共45,000,000股股份，相當於全球發售初步發售的股份總數15%，應付國際配售的超額分配（如有）。倘全面行使超額配股權，則發售股份總數將相當於緊隨完成全球發售及行使超額配股權後本公司經擴大已發行股本約27.71%。於本公佈日期，超額配股權尚未獲行使。倘行使超額配股權，則本公司將在報章刊登公佈。

國際配售股份乃分配予與本公司或其任何附屬公司任何董事、主要行政人員、主要股東或彼等各自的聯繫人並無關連的獨立承配人。全球協調人或其他承銷商或彼等各自的聯繫人及關連客戶（上市規則附錄6所載者）概無以本身名義根據全球發售認購任何股份。國際配售乃遵照上市規則附錄6所載的股本證券配售指引而進行。於國際配售後，國際配售承配人不會成為本公司主要股東（定義見上市規則）。

本公司確認，於完成全球發售後，公眾人士持有的股份數目將符合上市規則第8.08條訂明的最低百分比規定。

國際配售及香港公開發售初步發售的股份乃配發予並非本公司關連人士（定義見上市規則）的認購者及承配人。

香港公開發售的配發基準

在達成招股章程「全球發售的架構」一節所載條件後，由公眾使用白色及黃色申請表格及透過向香港結算發出電子認購指示提交的有效申請將根據下列基準有條件配發：

| 申請認購的 股份數目 | 有效 申請數目 | 分配／抽籤基準 | 獲配發 |
|---------------|------------|-------------------------------------|-----------------------------------|
| | | | 香港發售股份佔 申請認購香港發售股份 總數的概約百分比 |
| 甲組 | | | |
| 1,000 | 211,687 | 211,687份其中21,169份收取1,000股份 | 10.00% |
| 2,000 | 25,203 | 25,203份其中2,772份收取1,000股股份 | 5.50% |
| 3,000 | 12,571 | 12,571份其中1,627份收取1,000股股份 | 4.31% |
| 4,000 | 5,724 | 5,724份其中916份收取1,000股股份 | 4.00% |
| 5,000 | 11,501 | 11,501份其中2,070份收取1,000股股份 | 3.60% |
| 6,000 | 3,245 | 3,245份其中681份收取1,000股股份 | 3.50% |
| 7,000 | 2,905 | 2,905份其中651份收取1,000股股份 | 3.20% |
| 8,000 | 2,002 | 2,002份其中464份收取1,000股股份 | 2.90% |
| 9,000 | 1,381 | 1,381份其中329份收取1,000股股份 | 2.65% |
| 10,000 | 18,323 | 18,323份其中4,581份收取1,000股股份 | 2.50% |
| 15,000 | 7,094 | 7,094份其中2,235份收取1,000股股份 | 2.10% |
| 20,000 | 12,032 | 12,032份其中4,813份收取1,000股股份 | 2.00% |
| 25,000 | 3,394 | 3,394份其中1,655份收取1,000股股份 | 1.95% |
| 30,000 | 5,549 | 5,549份其中3,163份收取1,000股股份 | 1.90% |
| 35,000 | 1,570 | 1,570份其中1,017份收取1,000股股份 | 1.85% |
| 40,000 | 2,123 | 2,123份其中1,401份收取1,000股股份 | 1.65% |
| 45,000 | 832 | 832份其中580份收取1,000股股份 | 1.55% |
| 50,000 | 3,589 | 3,589份其中2,602份收取1,000股股份 | 1.45% |
| 60,000 | 1,216 | 1,216份其中1,001份收取1,000股股份 | 1.37% |
| 70,000 | 3,116 | 3,116份其中2,727份收取1,000股股份 | 1.25% |
| 80,000 | 846 | 846份其中812份收取1,000股股份 | 1.20% |
| 90,000 | 426 | 1,000股股份 | 1.11% |
| 100,000 | 2,862 | 1,000股股份，另外2,862份其中143份額外收取1,000股股份 | 1.05% |
| 150,000 | 1,751 | 1,000股股份，另外1,751份其中350份額外收取1,000股股份 | 0.80% |

| 申請認購的 股份數目 | 有效 申請數目 | 分配／抽籤基準 | 獲配發 |
|---------------|----------------|-------------------------------------|-----------------------------------|
| | | | 香港發售股份佔 申請認購香港發售股份 總數的概約百分比 |
| 200,000 | 2,025 | 1,000股股份，另外2,025份其中608份額外收取1,000股股份 | 0.65% |
| 250,000 | 463 | 1,000股股份，另外463份其中266份額外收取1,000股股份 | 0.63% |
| 300,000 | 864 | 1,000股股份，另外864份其中691份額外收取1,000股股份 | 0.60% |
| 350,000 | 259 | 2,000股股份 | 0.57% |
| 400,000 | 651 | 2,000股股份，另外651份其中156份額外收取1,000股股份 | 0.56% |
| 450,000 | 195 | 2,000股股份，另外195份其中93份額外收取1,000股股份 | 0.55% |
| 500,000 | 558 | 2,000股股份，另外558份其中391份額外收取1,000股股份 | 0.54% |
| 550,000 | 108 | 2,000股股份，另外108份其中99份額外收取1,000股股份 | 0.53% |
| 600,000 | 356 | 3,000股股份 | 0.50% |
| 650,000 | 150 | 3,000股股份，另外150份其中28份額外收取1,000股股份 | 0.49% |
| 700,000 | 434 | 3,000股股份，另外434份其中156份額外收取1,000股股份 | 0.48% |
| | <u>347,005</u> | | |

| 申請認購的 股份數目 | 有效 申請數目 | 分配／抽籤基準 | 獲配發 |
|---------------|--------------|------------------------------------|-----------------------------------|
| | | | 香港發售股份佔 申請認購香港發售股份 總數的概約百分比 |
| 乙組 | | | |
| 750,000 | 311 | 3,000股股份，另外311份其中155份額外收取1,000股股份 | 0.47% |
| 800,000 | 591 | 3,000股股份，另外591份其中433份額外收取1,000股股份 | 0.47% |
| 850,000 | 64 | 3,000股股份，另外64份其中62份額外收取1,000股股份 | 0.47% |
| 900,000 | 64 | 4,000股股份，另外64份其中13份額外收取1,000股股份 | 0.47% |
| 950,000 | 45 | 4,000股股份，另外45份其中19份額外收取1,000股股份 | 0.47% |
| 1,000,000 | 779 | 4,000股股份，另外779份其中519份額外收取1,000股股份 | 0.47% |
| 1,500,000 | 441 | 6,000股股份，另外441份其中440份額外收取1,000股股份 | 0.47% |
| 2,000,000 | 393 | 9,000股股份，另外393份其中130份額外收取1,000股股份 | 0.47% |
| 2,500,000 | 104 | 11,000股股份，另外104份其中69份額外收取1,000股股份 | 0.47% |
| 3,000,000 | 253 | 13,000股股份，另外253份其中252份額外收取1,000股股份 | 0.47% |
| 3,500,000 | 84 | 16,000股股份，另外84份其中28份額外收取1,000股股份 | 0.47% |
| 4,000,000 | 112 | 18,000股股份，另外112份其中74份額外收取1,000股股份 | 0.47% |
| 4,500,000 | 70 | 21,000股股份 | 0.47% |
| 5,000,000 | 154 | 23,000股股份，另外154份其中51份額外收取1,000股股份 | 0.47% |
| 5,500,000 | 29 | 25,000股股份，另外29份其中19份額外收取1,000股股份 | 0.47% |
| 6,000,000 | 86 | 27,000股股份，另外86份其中85份額外收取1,000股股份 | 0.47% |
| 7,000,000 | 92 | 32,000股股份，另外92份其中61份額外收取1,000股股份 | 0.47% |
| 8,000,000 | 53 | 37,000股股份，另外53份其中17份額外收取1,000股股份 | 0.47% |
| 9,000,000 | 41 | 42,000股股份 | 0.47% |
| 10,000,000 | 152 | 46,000股股份，另外152份其中100份額外收取1,000股股份 | 0.47% |
| 11,000,000 | 24 | 51,000股股份，另外24份其中8份額外收取1,000股股份 | 0.47% |
| 12,000,000 | 20 | 56,000股股份 | 0.47% |
| 13,000,000 | 15 | 60,000股股份，另外15份其中10份額外收取1,000股股份 | 0.47% |
| 14,000,000 | 25 | 65,000股股份，另外25份其中8份額外收取1,000股股份 | 0.47% |
| 15,000,000 | 364 | 69,000股股份，另外364份其中358份額外收取1,000股股份 | 0.47% |
| | <u>4,366</u> | | |

根據香港公開發售以白色申請表格提出申請的結果

以下為使用白色申請表格提出申請而獲接納的申請人的身份證明文件號碼 (如有提供) 及獲有條件配發的香港發售股份數目：

| 身份證明文件號碼 | 獲配發的香港發售股份數目 | 身份證明文件號碼 | 獲配發的香港發售股份數目 | 身份證明文件號碼 | 獲配發的香港發售股份數目 | 身份證明文件號碼 | 獲配發的香港發售股份數目 | 身份證明文件號碼 | 獲配發的香港發售股份數目 |
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| 身份證明文件號碼 | 獲配發的香港發售股份數目 | 身份證明文件號碼 | 獲配發的香港發售股份數目 | 身份證明文件號碼 | 獲配發的香港發售股份數目 | 身份證明文件號碼 | 獲配發的香港發售股份數目 | 身份證明文件號碼 | 獲配發的香港發售股份數目 |
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| 身份證明文件號碼 | 獲配發的香港發售股份數目 | 身份證明文件號碼 | 獲配發的香港發售股份數目 | 身份證明文件號碼 | 獲配發的香港發售股份數目 | 身份證明文件號碼 | 獲配發的香港發售股份數目 | 身份證明文件號碼 | 獲配發的香港發售股份數目 |
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| 身份證明文件號碼 | 獲配發的香港發售股份數目 | 身份證明文件號碼 | 獲配發的香港發售股份數目 | 身份證明文件號碼 | 獲配發的香港發售股份數目 | 身份證明文件號碼 | 獲配發的香港發售股份數目 | 身份證明文件號碼 | 獲配發的香港發售股份數目 |
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根據香港公開發售透過中央結算系統投資者戶口持有人以黃色申請表格提出申請的結果

以下為使用黃色申請表格透過中央結算系統投資者戶口持有人提出申請而獲接納的申請人的身份識別文件號碼(如有提供)及獲有條件配發的香港發售股份數目：

| 身份證明 文件號碼 | 獲配發的香港 發售股份數目 |
|--------------|------------------|
| 14477859 | 14000 |

根據香港公開發售向香港結算發出電子認購指示提出申請的結果

以下為向香港結算發出電子認購指示提出申請而獲接納的申請人的身份識別編碼或身份證明文件號碼(如有提供)以及獲有條件配發的香港發售股份數目：

| 身份證明文件號碼 | 獲配發的香港發售股份數目 | 身份證明文件號碼 | 獲配發的香港發售股份數目 | 身份證明文件號碼 | 獲配發的香港發售股份數目 | 身份證明文件號碼 | 獲配發的香港發售股份數目 | 身份證明文件號碼 | 獲配發的香港發售股份數目 |
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| 身份證明文件號碼 | 獲配發的香港發售股份數目 | 身份證明文件號碼 | 獲配發的香港發售股份數目 | 身份證明文件號碼 | 獲配發的香港發售股份數目 | 身份證明文件號碼 | 獲配發的香港發售股份數目 | 身份證明文件號碼 | 獲配發的香港發售股份數目 |
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| 身份證明文件號碼 | 獲配發的香港發售股份數目 | 身份證明文件號碼 | 獲配發的香港發售股份數目 | 身份證明文件號碼 | 獲配發的香港發售股份數目 | 身份證明文件號碼 | 獲配發的香港發售股份數目 | 身份證明文件號碼 | 獲配發的香港發售股份數目 |
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| 身份證明文件號碼 | 獲配發的香港發售股份數目 | 身份證明文件號碼 | 獲配發的香港發售股份數目 | 身份證明文件號碼 | 獲配發的香港發售股份數目 | 身份證明文件號碼 | 獲配發的香港發售股份數目 | 身份證明文件號碼 | 獲配發的香港發售股份數目 | |
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| Z3413153 | 1000 | Z4097093 | 1000 | Z5279438 | 1000 | Z7035749 | 1000 | Z9114255 | 1000 |
| Z341397 | 1000 | Z413522A | 1000 | Z528092 | 1000 | Z7048018 | 1000 | Z9143514 | 1000 |
| Z3414133 | 1000 | Z414411 | 1000 | Z5302111 | 1000 | Z7052392 | 1000 | Z9148621 | 1000 |
| Z3498981 | 1000 | Z4147376 | 1000 | Z531323 | 1000 | Z7100613 | 1000 | Z920018 | 1000 |
| Z3518257 | 1000 | Z415307 | 1000 | Z538853 | 1000 | Z7108614 | 1000 | Z9314750 | 1000 |
| Z3568416 | 1000 | Z418882A | 1000 | Z538972 | 1000 | Z7111186 | 1000 | Z9319290 | 1000 |
| Z357128A | 1000 | Z419319A | 1000 | Z5395144 | 1000 | Z7140267 | 1000 | Z9334107 | 1000 |
| Z3613810 | 1000 | Z4224680 | 1000 | Z5416605 | 1000 | Z7167467 | 1000 | Z9390023 | 1000 |
| Z3618065 | 1000 | Z432040A | 1000 | Z5427097 | 1000 | Z721719 | 1000 | Z9433970 | 1000 |
| Z3654800 | 1000 | Z435302 | 1000 | Z542750 | 1000 | Z724819A | 1000 | Z9445537 | 1000 |
| Z365779 | 1000 | Z4360398 | 1000 | Z543220 | 1000 | Z7292563 | 1000 | Z9532391 | 1000 |
| Z366315 | 1000 | Z443386 | 1000 | Z544336A | 1000 | Z7300345 | 1000 | Z9700162 | 1000 |
| Z3680100 | 1000 | Z445027 | 1000 | Z544756 | 1000 | Z7318503 | 1000 | Z979703 | 1000 |
| Z368832 | 1000 | Z4450494 | 1000 | Z544841 | 1000 | Z7327367 | 1000 | | |
| Z3693857 | 1000 | Z445151 | 1000 | Z5457042 | 1000 | Z7427205 | 1000 | | |
| Z3709206 | 1000 | Z4474318 | 1000 | Z554272 | 1000 | Z7452501 | 1000 | | |
| Z3714277 | 1000 | Z451297 | 1000 | Z5570205 | 1000 | Z748100 | 1000 | | |

公佈結果

就香港公開發售而言，本公司公佈配發基準、申請結果、成功申請人的香港身份證號碼、護照號碼或香港商業登記證號碼(如適用)，以及根據**白色**及**黃色**申請表格及向香港結算發出**電子認購指示**而成功獲配發香港發售股份的數目，資料同時可按以下方式取得：

- 於二零零七年七月三日星期二在聯交所網站www.hkex.com.hk提供；及
- 於二零零七年七月三日星期二上午八時正起至二零零七年七月十日星期二午夜十二時正止每日24小時在本公司網站www.chste.com提供。

寄發／領取股票及退還股款

使用**白色**申請表格全部或部分成功申請的股票以及使用**白色**或**黃色**申請表格申請而全部或部分不獲接納的退款支票(不計利息但包括未獲接納申請相關1%經紀佣金、0.004%證監會交易徵費及0.005%聯交所交易費)預期將於二零零七年七月三日星期二以普通郵遞方式寄往有關申請人申請表格所示地址，郵誤風險概由彼等承擔。申請人如使用**白色**或**黃色**申請表格認購1,000,000股或以上香港發售股份，並在申請表格表明有意親身領取退款支票(如適用)及／或股票(如適用)，可於二零零七年七月三日星期二或本公司於在南華早報(英文)及香港經濟日報(中文)公佈的寄發退款支票及／或股票(如適用)的其他較後日期上午九時正至下午一時正，親身前往本公司香港股份過戶登記分處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號鋪)領取。倘閣下未能在指定領取限期內親身前往領取退款支票(如適用)及股票(如適用)，則退款支票(如適用)及股票(如適用)將隨即以普通郵遞方式寄往閣下申請表格所示地址，郵誤風險概由閣下承擔。申請人如使用**白色**或**黃色**申請表格認購少於1,000,000股香港發售股份，或並無在申請表格表明有意親

身領取退款支票(如適用)及／或股票(如適用)，則退款支票(如適用)及／或股票(如適用)將於二零零七年七月三日星期二寄往閣下申請表格所示地址，郵誤風險概由閣下承擔。選擇親身領取的個人申請人不得授權任何其他人士代為領取。選擇派人領取的公司申請人必須由持有蓋有公司有關印章的授權書的授權代表領取。個人及授權代表(如適用)於領取時均須出示香港中央證券登記有限公司接納的身分證明文件。本公司將不會發出任何臨時所有權文件。股票僅在香港公開發售全面成為無條件及承銷協議並無根據有關條款終止的情況下，方可成為有效的所有權憑證(預期於二零零七年七月四日星期三上午八時正)。

向香港結算發出**電子認購指示**提出申請而全部或部分不獲接納的退還股款(不計利息但包括未獲接納申請相關1%經紀佣金、0.004%證監會交易徵費及0.005%聯交所交易費)將於二零零七年七月三日星期二存入有關中央結算系統參與者的指定銀行賬戶。透過彼等指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)向香港結算發出**電子認購指示**認購的申請人可(如適用)通過彼等指定中央結算系統參與者查詢退款金額。以中央結算系統投資者戶口持有人名義向香港結算發出**電子認購指示**認購的申請人於二零零七年七月三日星期二可通過中央結算系統「結算通」電話系統或中央結算系統互聯網系統(根據香港結算不時生效的「投資者戶口持有人操作簡介」所載程序)或香港結算向彼等提供的活動結單，查詢退款金額。

將股票存入中央結算系統

使用**黃色**申請表格及向香港結算發出**電子認購指示**提出申請而獲接納並以香港結算代理人名義獲配發香港發售股份的成功申請人，所獲配發的香港發售股份將於二零零七年七月三日星期二或在特殊情況時由香港結算或香港結算代理人指定的任何其他日期辦公時間結束時，直接存入中央結算系統，以記存於彼等的指定中央結算系統參與者賬戶。

使用黃色申請表格的申請人(本身為中央結算系統投資者戶口持有人)及向香港結算發出電子認購指示提出申請的申請人，應查詢本公佈所載的香港公開發售結果，如有任何誤差，請於二零零七年七月三日星期二或香港結算或香港結算代理人指定的其他日期下午五時正前向香港結算呈報。向香港結算發出電子認購指示申請的中央結算系統投資者戶口持有人亦可通過中央結算系統「結算通」電話系統及中央結算系統互聯網系統查閱申請結果。

申請人如通過其指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請(無論使用黃色申請表格或向香港結算發出電子認購指示)，則可與其指定的中央結算系統參與者作出安排，以查詢本身申請所獲配發的香港發售股份數目。緊隨於二零零七年七月三日星期二香港發售股份記存於股份賬戶後，中央結算系統投資者戶口持有人亦可通過中央結算系統「結算通」電話系統或中央結算系統互聯網系統查詢新賬戶結餘及應收退款金額(如有)。香港結算亦會向該等申請人提供活動結單，列明已記存於彼等中央結算系統投資者戶口持有人股份賬戶的香港發售股份數目及(就向香港結算發出電子認購指示提出申請的中央結算系統投資者戶口持有人而言)已存入彼等各自指定銀行賬戶的退還款項(如有)。

開始買賣

預期股份(股份代號：658)將於二零零七年七月四日星期三上午九時三十分開始在聯交所買賣。

於本公佈日期，本公司的執行董事為胡日明先生、陳永道先生、李存璋先生、陸遜先生、李聖強先生、劉建國先生及廖恩榮先生；本公司的非執行董事為朱科鳴先生、張偉先生、王琦先生及Richard Andrew Cornish Piliero先生；而本公司的獨立非執行董事為朱俊生先生、江希和先生及陳世敏先生。

承董事會命
中國高速傳動設備集團有限公司
主席
胡日明

香港，二零零七年七月三日

* 僅供識別